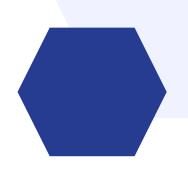
Enrolment



Refresher Training



This session will be recorded - a copy will be sent to you.

We will begin just after 2pm to allow everyone time to arrive.

CONTENTS

- Key Enrolment Checks
- Enrolment App Overview & Updates
- Matching Hub Overview
- Key Contact Information, Troubleshooting and FAQs

Staff login link for Enrolment Thursday and Friday

To ensure that staff users logging in do not get put into the waiting room, staff will need to use the following link to access their Applicaa system.

https://subdomain.applicaa.com/staff

E.g.

https://greenford.applicaa.com/staff

Only staff accounts work on this link; student logins do not work on this page so please do not share with your applicants.

Key Enrolment Checks

Settings > Enrolment Settings

- Is your embargo set? You will use your embargo to ensure no students can log in and view their results a day early (you can also restrict which staff members have access).
- Are your Enrolment Day messages and settings in place? Ensure your applicants know where to
 go, what to bring with them and what the plan for the day will be by setting your Instruction Box,
 Enrolment Homepage Message and Message After Enrolment Finished don't forget to turn the
 messages on!
- Have you ensured your settings reflect the configuration you found most helpful within your test enrolment system? Check and compare settings to be certain everything is set as you need it to be.

Timetables Area (from main dashboard)

 Have you checked your Class Codes, Option Blocks, Maximum Class Sizes? Ensure these reflect the options which are available in your MIS!

Courses Step or Pathways Area (settings > application form OR settings > subject options > pathways)

Have you got the right restrictions in place? How many subjects can they opt for, and are your
options visible in option block format? Have you prevented them from choosing more than one
subject in the same block (prevent subject clashing)?

Specific Requirements Area (settings > subject options > specific requirements)

• Do these reflect your current entry criteria? Have you considered the equivalent qualification requirements if a student has studied BTEC or iGCSE instead of GCSE?

Email Templates (communications & events > manual messages / automated messages

- Have you emailed your applicants to tell them the results day process?
- Have you checked your automated messages to turn on any enrolment-related messages you wish to use, and ensure they contain wording you are happy with?

Staff Users (settings > school settings > users)

Have all relevant staff got a login and been sent their credentials? Are the correct staff set as Super Admin? Super Admins have full access to the platform, including during your system embargo. Staff who are helping out with enrolling applicants but do not require higher level access will find the "staff" level of access sufficient.

Final preparations for the day - during your embargo on 21 August

- Import the achieved grades for your internal applicants.
- Filter your internal applicants to identify those who have qualified for all, some or none of their chosen courses.
- Turn on your Enrolment Form (settings > application form > phase view) if your applicants will be required to log in and complete your Enrolment Form as part of your process.
- Double-check to ensure all staff who are using it have the Enrolment App downloaded and installed, connected to your live system.

Enrolment App Overview

The A+ Enrolment App is designed to work offline, in the event of internet connectivity/server issues on Results Day/Enrolment Day

It works with Microsoft Windows Operating System only

Don't forget to ensure your laptop is plugged in/fully charged to avoid any service interruptions!

Every member of staff who will be involved in enrolling students needs to have the App installed on their own computer

The App will sync across all users, to reflect accurate class numbers and statuses of students every 1 - 2 minutes.

App Overview

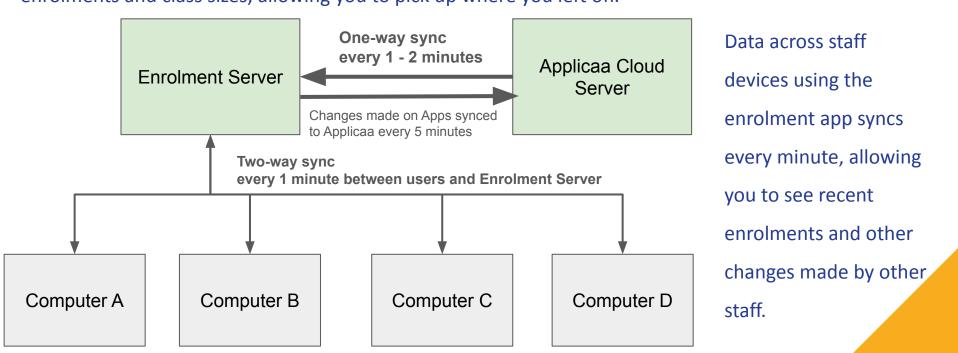
Before downloading the Applicaa Enrolment App, we recommend taking a moment to review any old application forms you have on Applicaa that you no longer need to access regularly. If you have any, archive them to move them out of the main form area.

This will save you time later when saving data to your enrolment app, as it collects data from all active forms in the main form area. <u>Click here for instructions</u>, please note that archiving **does not** delete the information. You can easily access these forms in the archived forms area.



How the Enrolment App syncs data

The Applicaa enrolment app receives updates from Applicaa every 1-2 minutes. This ensures it stays current with student enrolment data, including grades, subject choices, and other core details. It also includes newly created applications on Applicaa. Therefore, if you switch to the app, it will have the latest enrolments and class sizes, allowing you to pick up where you left off.



Downloading and Installing the App

You may need to ask your Network Manager to install the App for you, depending on your school's network settings and permissions:

Remember - all enrollers will need to have the App installed - the latest version is 1.0

- Click this link to download the App
- Follow the directions to "accept and install" and then "finish" by default, the App will launch once installation is complete
- Input your credentials, and click to "connect and download" (the same credentials you use to log into Applicaa online)
- Select the form you wish to sync, and click to "confirm"

Downloading and Installing the App

You may need to have the following domains whitelisted if you have a strict firewall system

- *.applicaa.com
- *.applicaa-enrolment.com

admissionsuk.s3.eu-west-2.amazonaws.com

If you are using a Proxy Server, firewall or any software that can blacklist/whitelist execution files.

Please ask your IT Department to update your environment to ensure the *Applicaa Enrolment App.exe* is able to connect to the Applicaa servers above and have enough permissions to to read/write to its own installation folder.



Connection Settings		-		×
Admissions+ Settings	Proxy Settings		Use Pro	оху
Admissions+ Email	Heat			
	Host			
Admissions+ Password	Port			
Admissions+ URL				
https:// salesdemoenrolmentclone .applicaa.com	Username			
	Password			

Server connection

Please check the status of your connections to Applicaa below.

For failed connections, please try the following:

- 1. Request the IT team to add the URLs below to your Internet security whitelist as they may be blocked by your firewall.
- 2. If your school uses proxy to connect to the Internet, then please update and activate the proxy setting to the right.
 - https://*.applicaa.com/
 - https://*.applicaa-enrolment.com/
 - https://admissionsuk.s3.eu-west-2.amazonaws.com/

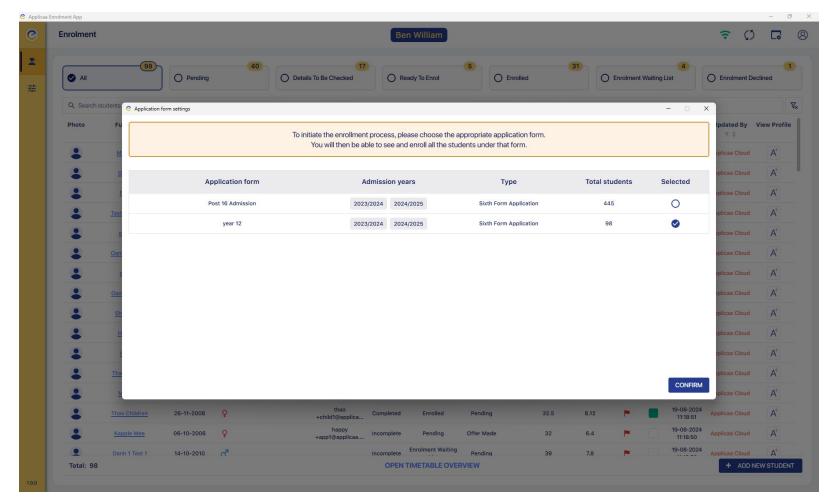
If you are using a Proxy Server, Firewall or any software that can blacklist/whitelist our execution files.

Please ask the IT Department to update your environment to ensure:

® The Applicaa Enrolment App.exe is able to connect to the Applicaa servers above and have enough permissions to read/write to its own installed folder

CONNECT & DOWNLOAD

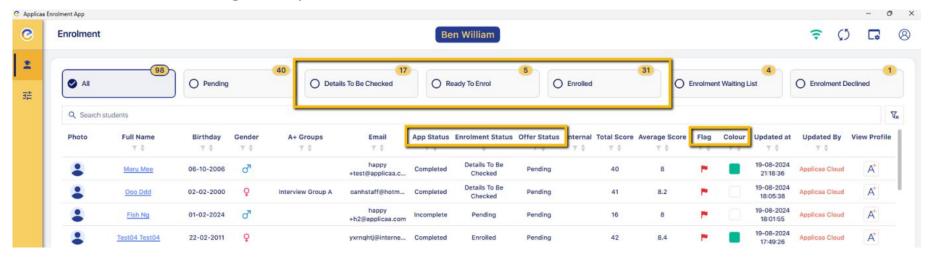
Choose the correct Sixth Form Admissions form and click confirm.



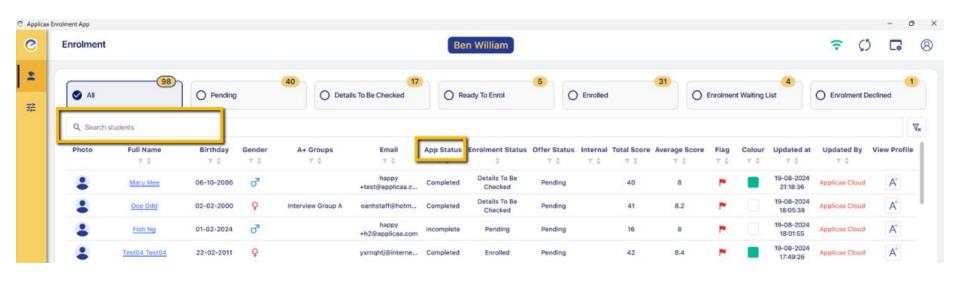
Functions of the App

On loading the App, you will be shown the list of all applicants, with key data like their current school; application, offer and enrolment statuses; flags and colour-coding as determined by your specific requirements.

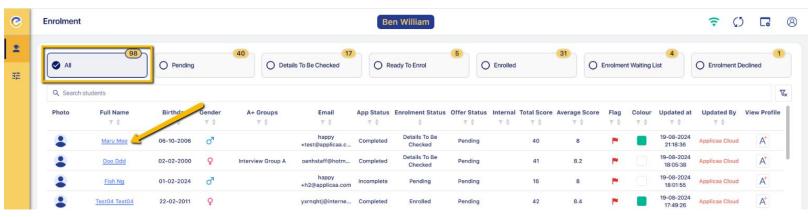
You can switch tabs along the top, to see students in each of the enrolment statuses.



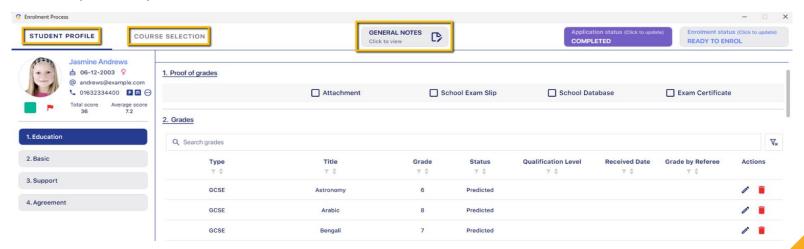
You can search for a particular student in the list using the search function, or choose to filter or sort students by using the icons on the column of your choosing.



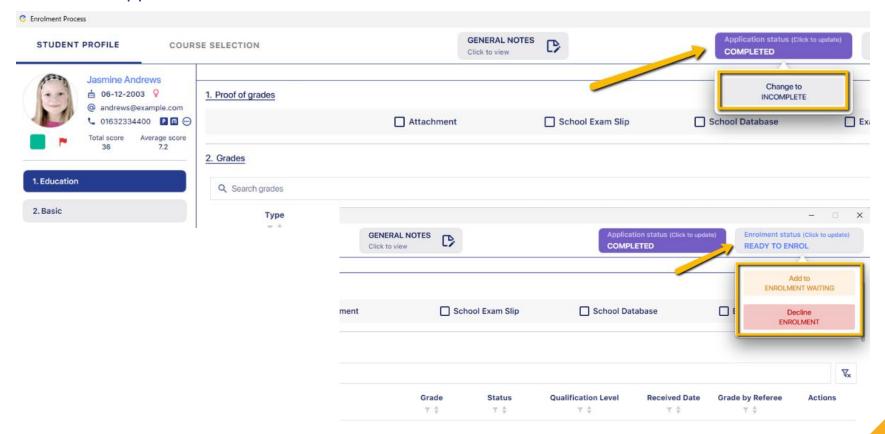
For any student, you can click to process their enrolment, from any tab.



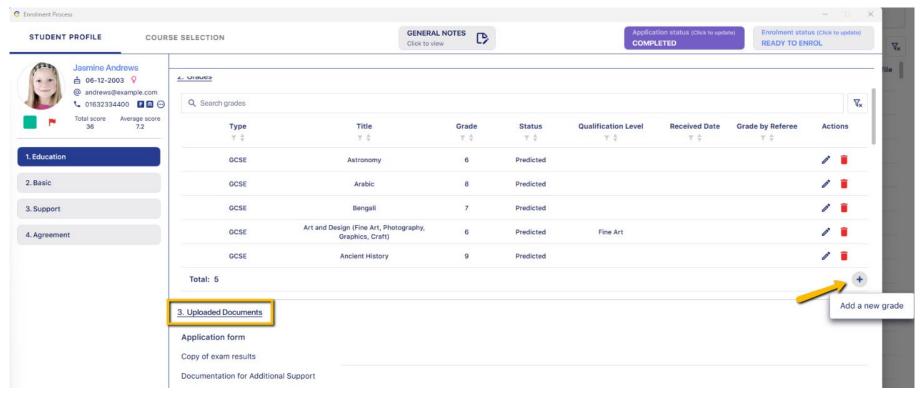
Their profile will open and you can click on each section to view their details.



As necessary, you can update their Application and/or Enrolment Status when viewing their profile within the app:

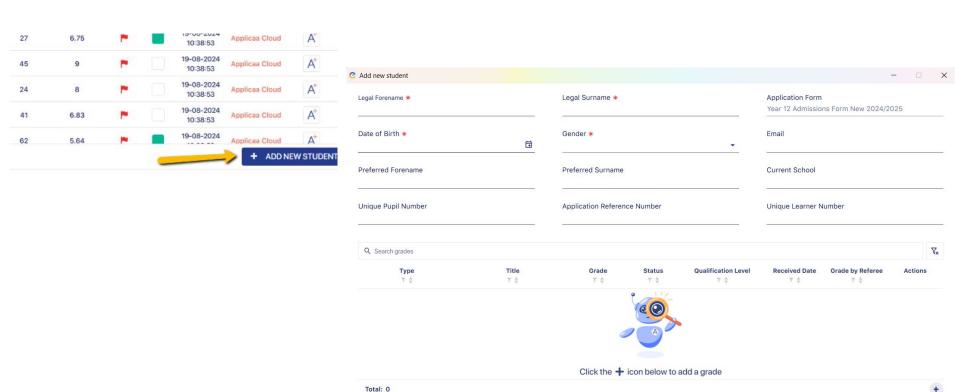


In the event that you need to add their achieved grades for them, you have the ability to do so; you can also tick to say what evidence you have seen.



If you add or update grades for a student, their TPS and APS will be recalculated automatically.

If a student arrives on the day and they are a new applicant, you can add them via your Enrolment App by clicking the "add new student" button and inputting their details.



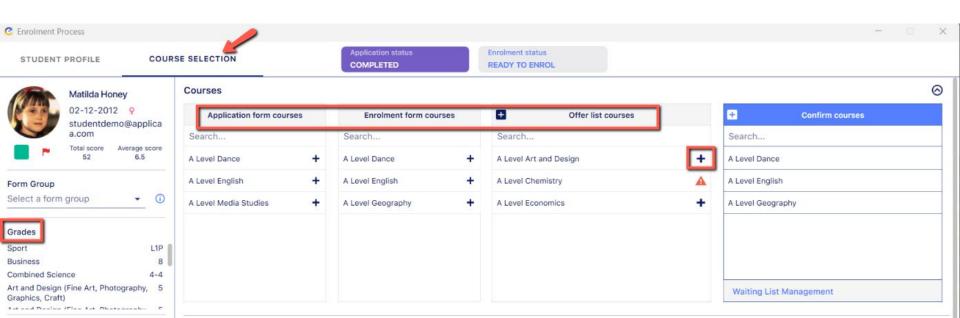
SAVE AND OPEN ENROLLMENT PROCESS

SAVE ONLY

Confirming their Courses

Click the Course Selection tab and you will see a summary of their grades, and a list of their applied, offered and enrolment form courses alongside the confirmation box.

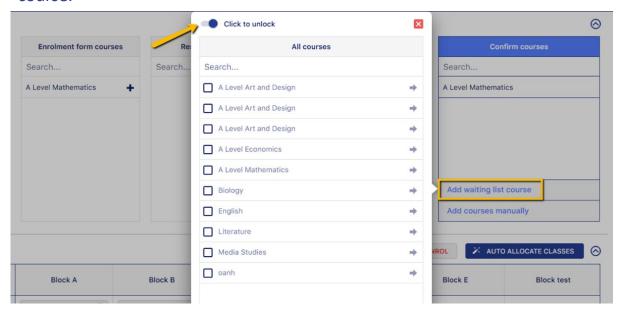
Just like in your A+ system, click the + icon to confirm the student into classes for which they qualify, and use the Waiting List Management function to add them to the waiting list for any subjects they do not qualify for (in the event that you are considering allowing them onto that course and wish to bypass the requirements).

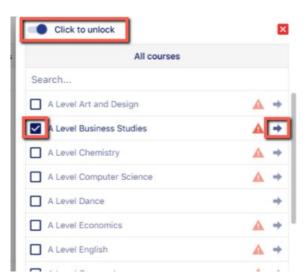


Waiting List Management

Click "Waiting List Management" to add a course which the student does not qualify for, or was not one of their original choices. Select "click to unlock" in order to see the full list of subjects, select the one(s) you wish to add.

If you tick the box, that adds them to the waiting list for that course. If you click the arrow, that confirms them onto that course.





Enrolling into Classes

Once all of the classes you wish to enrol the student into are listed in the "confirm courses" box, scroll to view the available blocks for each subject.

You can manually assign the student to their blocks, or click to **auto-allocate** and the system will assign them to the best fit, in order to balance group sizes.

Click to **'Enrol'** to confirm and save the selection and complete the enrolment process for that student.



BACK TO THE STUDENT PROFILE

SAVE

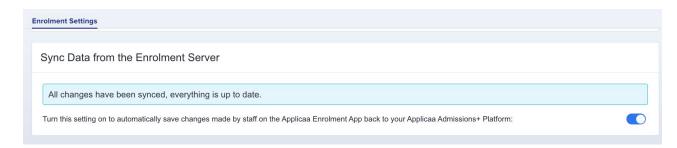
ENROL

Syncing Data back to A+

Data will automatically sync across all installed copies of the app. For example, if a colleague enrolls a student into a class, the number of available spaces in that class will update in real-time on your app as well.

We have also implemented an update where enrollments made by individual staff members in the Enrolment App will automatically sync back to Applica within a few minutes.

Staff members no longer need to manually trigger the upload of their changes. You can track whether all changes have been saved by navigating to **Settings > Enrolment Settings**, then scrolling down to **'Sync Data from the Enrolment Server'**



Once the data has been uploaded back to your A+ system, you can proceed as usual with exporting enrolled classes to your MIS from within your A+ system.

Resetting your enrolment app after testing

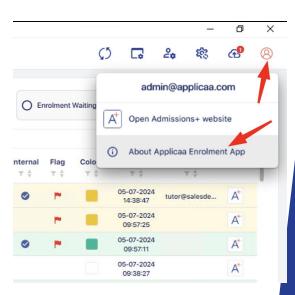
If you have been connected to your enrolment test system for practice, you need to switch your connection to your live system in preparation for enrolment day.

To reset your Applicaa enrolment app, follow these steps:

- 1. Click on the profile icon at the top right, then click on 'About Applicaa Enrolment App'.
- 2. In the pop-up window, click 'CLICK HERE TO RESET YOUR LOCAL DATA'.

This will display a confirmation pop-up, and then prompt you to enter a new Applicaa URL to reconnect. **Each staff** member will need to this on their computer.





What's Next

We recommend you now take time to ensure you have installed the application for the staff that will be involved with enrolment day and train them on how to use the enrolment app in the unlikely event they need to switch to it as a backup. If you are restricted on updating apps yourself, you may wish to let your IT Manager know that you will require an update.

On Wednesday 21 August, you will receive the achieved grades for your internal students and should import these into A+.

That data can then be synced to your App. To do this, you will need to ask each staff member that has an instance of the application installed to launch the Aplicada Enrolment App.

Embargo settings will apply - anyone who is embargoed from seeing the results data in A+ will also be embargoed from seeing it in their version of the App.

Matching Hub Overview

The Matching Hub works in a similar way to University Clearing:

- Sixth Forms and Colleges who have spaces remaining can publish these spaces on the Matching Hub
- Students who have not yet secured a place can find available spaces on courses for which they are eligible and express their interest
- Sixth Forms/Colleges are notified when an eligible student expresses interest and can review their details and make enrolment offers directly
- Students can review their offers and accept one, at which point the Sixth Form/College can enrol the student and collect any additional data from them

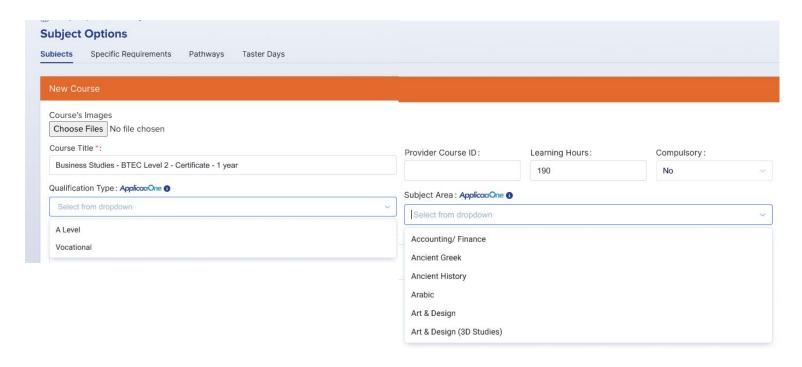
This year, accessing the Matching Hub is FREE (usually £499)

If you successfully recruit students via the Matching Hub, the fee per student is £299

The Matching Hub will open Friday 30th August from 8:00AM

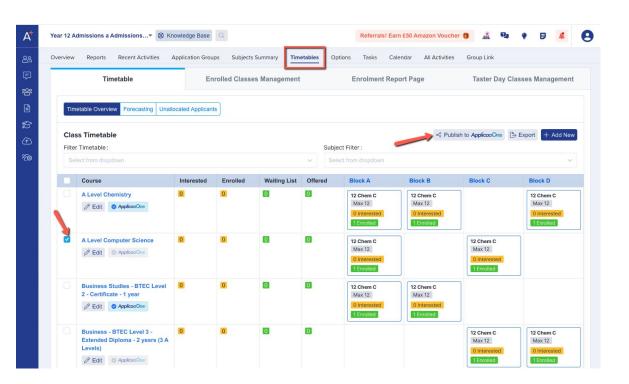
How it works for Sixth Forms & Colleges

Prior to the Matching Hub being activated, your courses will be need to tagged with their Course Title, Qualification Type and Subject Area. Applicaa have bulk filled the courses that were easy to map. You may have some that need to be checked.



You publish your available spaces for each course to the Matching Hub by navigating to the Timetables area within your A+ system.

Select which courses you would like to publish and select "publish to ApplicaaOne".



This can be completed in bulk by selecting multiple courses before clicking the "publish" button.

Once a course is published to ApplicaaOne, the button will be ticked (those unpublished appear greyed out).

Publishing All Course Confirmation

You are about to publish all your courses to Applicaa MatchingHub.

Please type YES to confirm publishing all courses to Applicaa MatchingHub:

Type YES to confirm

When a new student is interested on MatchingHub course, send notifications to:

Enter email to receive notification

Course	Total Available Spaces	Block A	Block B	Block C	Block D
A Level Chemistry	9	12 Chem C 10/12 Enrolled	12 Chem C 5/12 Enrolled		12 Chem C 12/12 Enrolled
A Level Computer Science	24		12 Chem C 10/12 Enrolled	12 Chem C 5/12 Enrolled	12 Chem C 12/12 Enrolled
Business Studies - BTEC Level 2 - Certificate - 1 year	24		12 Chem C 10/12 Enrolled	12 Chem C 12/12 Enrolled	
A Level Chemistry	24	12 Chem C 12/12 Enrolled	12 Chem C 10/12 Enrolled	12 Chem C 5/12 Enrolled	
Business - BTEC Level 3 - Extended Diploma - 2 years (3 A Levels)	24	12 Chem C 10/12 Enrolled	12 Chem C 5/12 Enrolled		
A Level History	24			12 Chem C 10/12 Enrolled	12 Chem C 12/12 Enrolled

Type YES to confirm your selection.

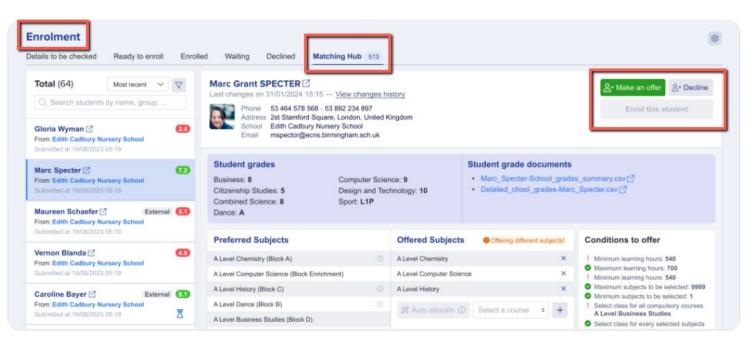
You can also specify who should be notified when a new expression of interest is received.

You will see an overview of courses and classes, showing the total number of spaces available.

Expressions of interest will be visible to you within your Enrolment area in A+.

You will see a Matching Hub tab, where all students who are approaching you via the Matching Hub will be listed so you can see their achieved grades and proof, and their preferred subjects.

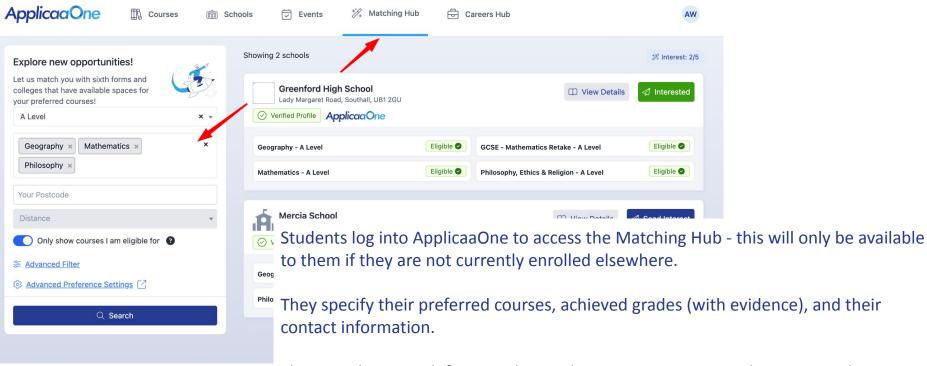
Process them by selecting to "make an offer" or "decline".



If you choose to make them an offer, the student will then respond to this on the Matching Hub.

If they accept, you will see the option to "enrol this student".

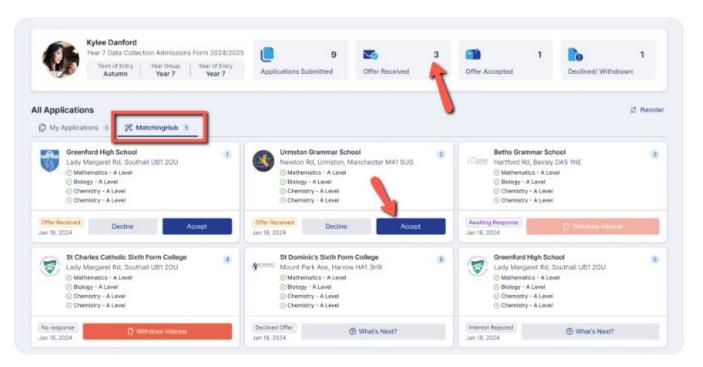
How it works for Students



They can then search for providers and express an interest with up to 5 Sixth Forms/Colleges - schools they match with, who have published available spaces will show in their results.

Students can track and respond to their offers in the Matching Hub - on receiving offers, they can only choose to accept one.

On accepting an offer, they may then be contacted again by the Sixth Form or College to request additional information to complete their enrolment, such as parent/carer information, medical and welfare details etc.



FAQs and Troubleshooting

Each year, we encounter questions from schools and try to address them for the next cycle!

Here are the **Frequently Asked Questions** we encountered

These are some tips for **troubleshooting** things you encounter within your system

Here is an Enrolment Checklist of key checks for your system in readiness for Results Day

We hope these are helpful - don't forget you can always call us for any support: **020 8762 0882**

