

# Setting up your new cycle

**Reception**



# The Timeline

Autumn:

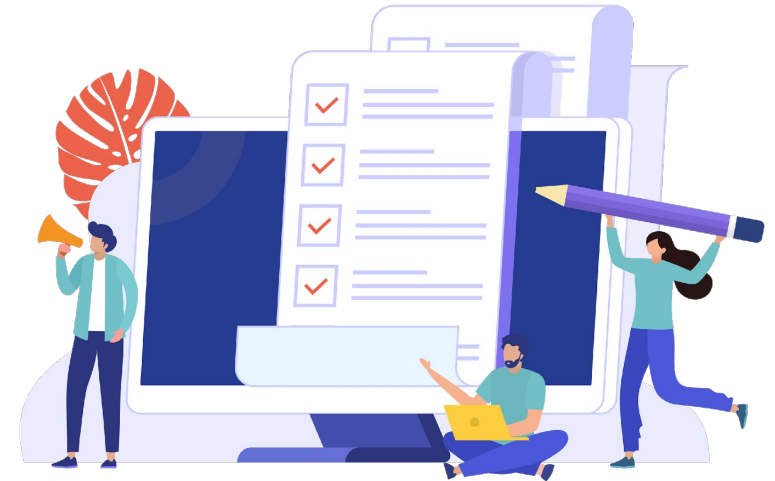
- ❖ Parents apply via Local Authority

Spring:

- ❖ Prepare your Admissions+ form
- ❖ Receive your list from the Local Authority
- ❖ Import your list straight into Admissions+
- ❖ Send welcome emails to parents
- ❖ Parents complete your form
- ❖ Import your data into your MIS

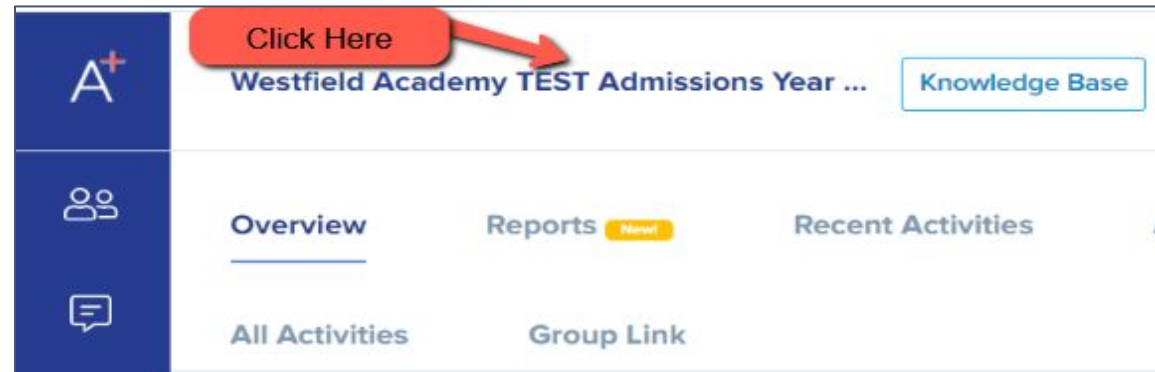
Summer:

- ❖ Allocate students to registration/form groups using the Sorting Hat



# How to see your new form

Click on the blue wording in the upper left of your dashboard and then click “forms area/multiple forms”

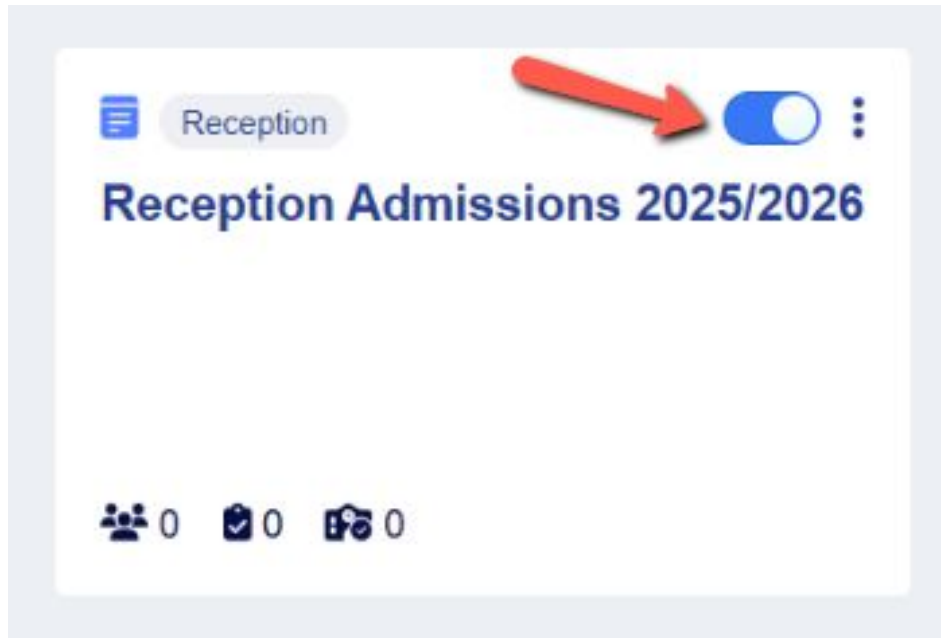


Your tiles area will appear and will look something like this:

The screenshot displays the 'Applicaa High School' dashboard interface. At the top, there is a header with the school name and navigation options: 'List view', 'Card view', '+ New Application Form', 'Archived Forms', and 'Upload cover'. The main area features a grid of four application form tiles, each with a title, a toggle switch, a URL, and a set of icons representing views or counts.

Form Title	Year	URL	Views	Archives	Locks
Test Final 2027/2028	Year 12	/Finaltest	0	0	0
Test Year 12 2024/2025	Year 12	/year12testy	1	0	0
Year 7 Admissions 2024/2025	Year 7	/year7demo	7	1	7
Sixth Form Applications 2024/2025		/DEMOYEAR12	3	3	0

Your new form will already have been created for you (cloned from your previous cycle) and you will see it in this area.

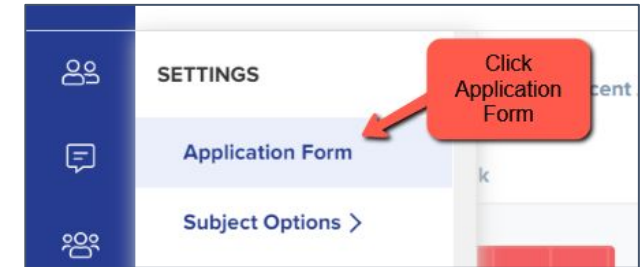


Turn the toggle switch on to make it active - it needs to be active to enable importing/exporting with your MIS.

# How to close your old form

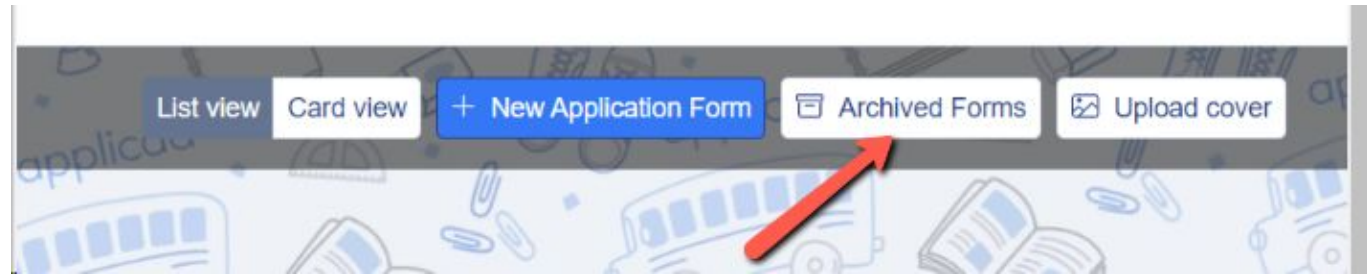
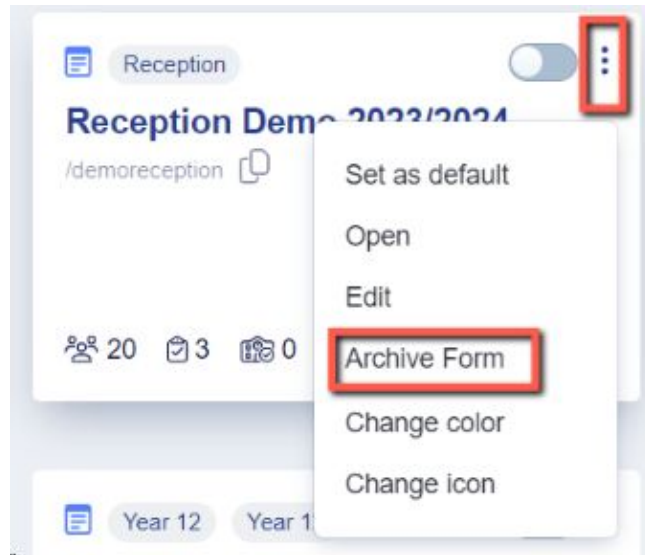
Now that the previous cycle has finished, you don't want parents completing anything on that form, as that data is now in your MIS and managed there.

In your old form:  
Navigate to **settings > application form > phase view** and turn on "disable submissions".



All Application Phases						Sort Phases	+ New Phase
Phases	Category	Visible to Students ⓘ	Visible to staff on Student Profile ⓘ	Filter ⓘ	Actions		
2. Admission Form	Form Questions	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		⌵ ✎		
3. Offer	Offer	<input type="checkbox"/>	<input checked="" type="checkbox"/>		⌵ ✎		

You can also archive old admissions forms in your forms area if you wish to keep your main forms area tidy





# Editing your landing page and other messages

Navigate to **settings > form settings > landing page**.

Here you can edit your initial message to parents and check your configuration mode. For Reception, this should be set to “students and parents must be imported by staff”.

You can also update any images here as needed.

## Configuration Mode

Choose your landing page configuration mode:

- Only students can register ⓘ
- Students & Parents can register ⓘ
- Students and parents must be imported by staff ⓘ
- Only parents can register ⓘ
- New Application area hidden completely

Show New Application block

New application title

Welcome

Description

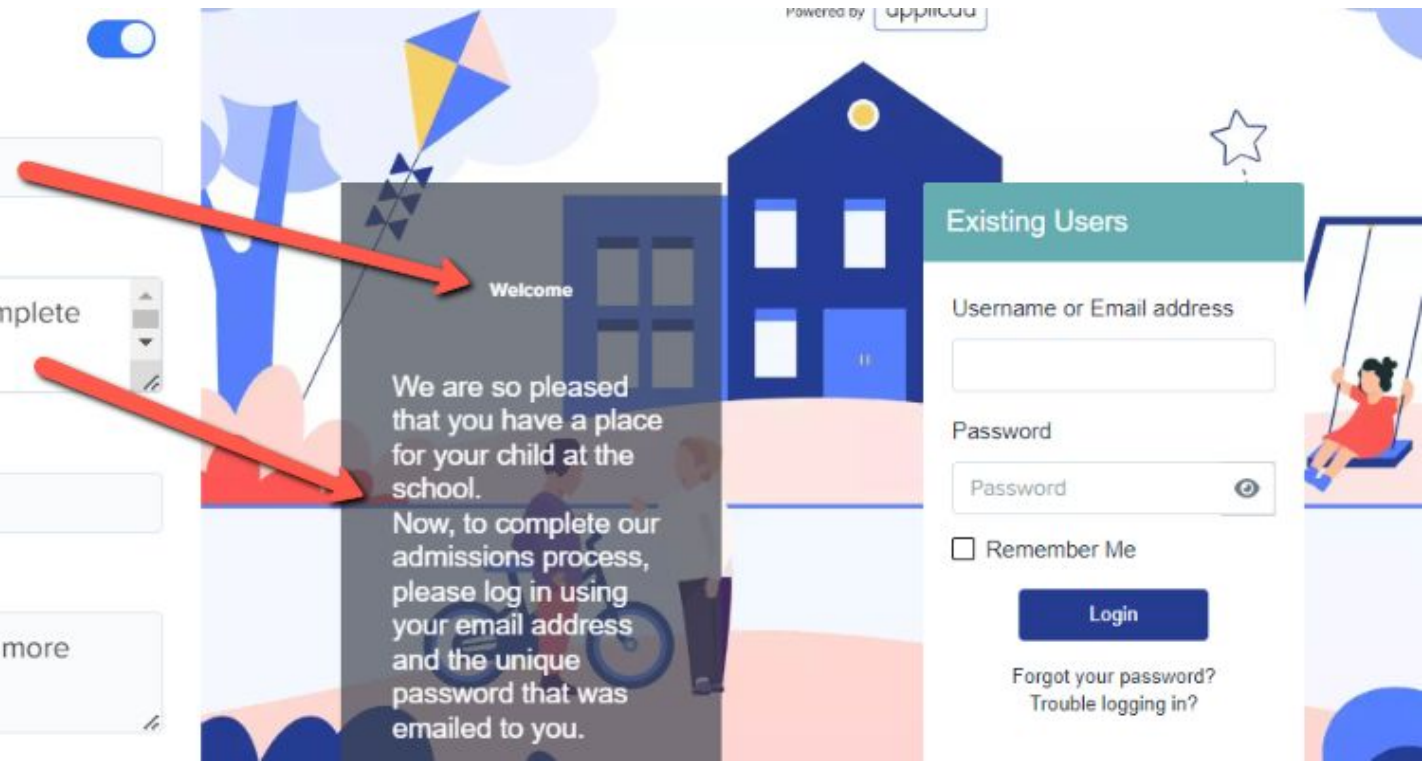
We are so pleased that you have a place for your child at the school. Now, to complete our admissions process, please log in using your email address and the unique

Button text for go to event page

Register For Events

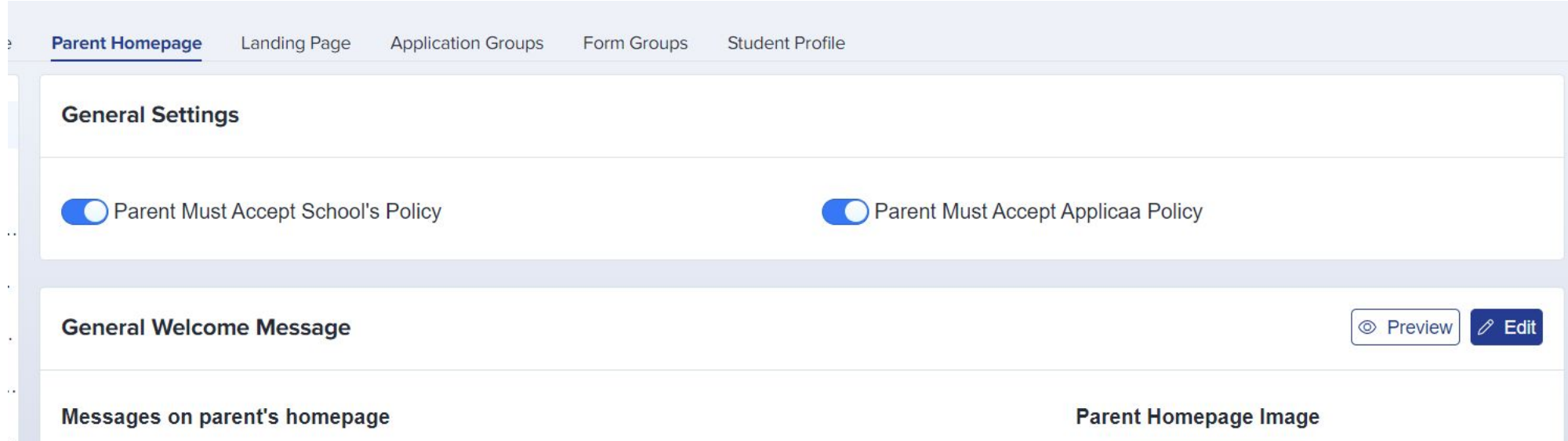
Tooltip text when disabling new application button

Starting new applications is currently 'deactivated'. Please contact the school for more information.





Navigate to “parent homepage” to edit those messages, update your settings and change any images as needed - this is what parents will see once they have logged in.



The general welcome message is seen by parents across **all intakes**, but there is also a place for you to add a separate, Reception-specific welcome message if desired.



You could consider changing your configuration to suit your intake:

**Children Status Config**

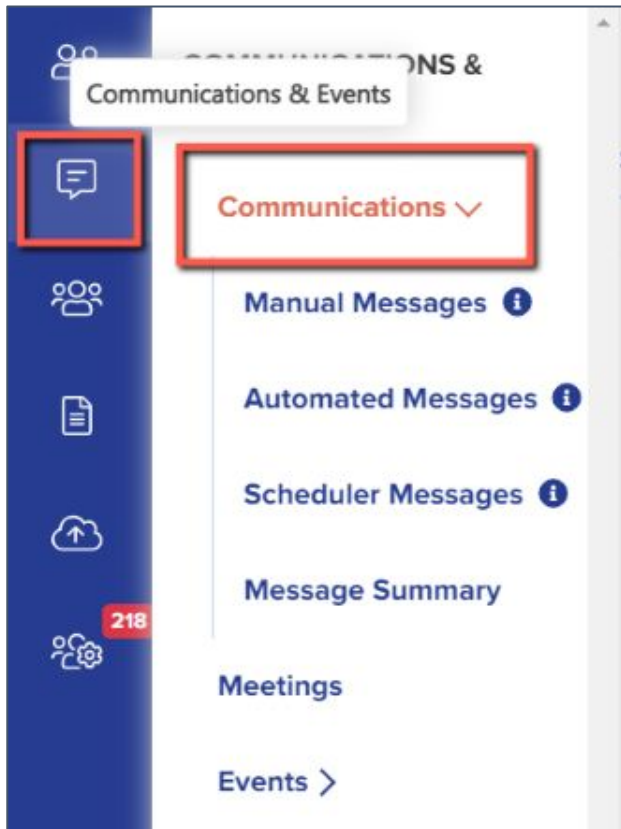
Button text for new application button	Start New Application	*Not in use for Year 7 & Reception intakes*
Button text for continue application button	Continue Application	Perhaps reword: Continue Admission Form

Also turn off:












- Show offer status
- Show courses you wish to study
- Show reference status

# Checking your email templates

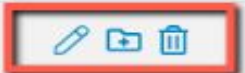
The email templates area is really useful and can automate a lot of your processes!



There are several automated emails you will need to check - you can preview and edit them by scrolling right on the table.

Created when	Repeat	Enable	Actions
			  
			  
to interview	N/A		   

You can edit, move to folder and delete using these icons



Top Tip: check all active emails to make sure the wording is appropriate for your setting - if your intake is for Reception, ensure there is no "Post 16" wording in your templates.

Priorities for checking ahead of launch - filter your "send to" column to "parent":

Search in table

+ Add new message + Add new folder

Hide system messages

Showing 1 to 9 of 9 entries (filtered from 34 total entries) Show 50 entries

Type	Template Name	Subject	Send from	Send to	Triggered by	Phase	Triggered when	Repeat
	<input type="text" value="Search Template I"/>	<input type="text" value="Search Subject"/>	<input type="text"/>	<input type="text" value="Parent"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

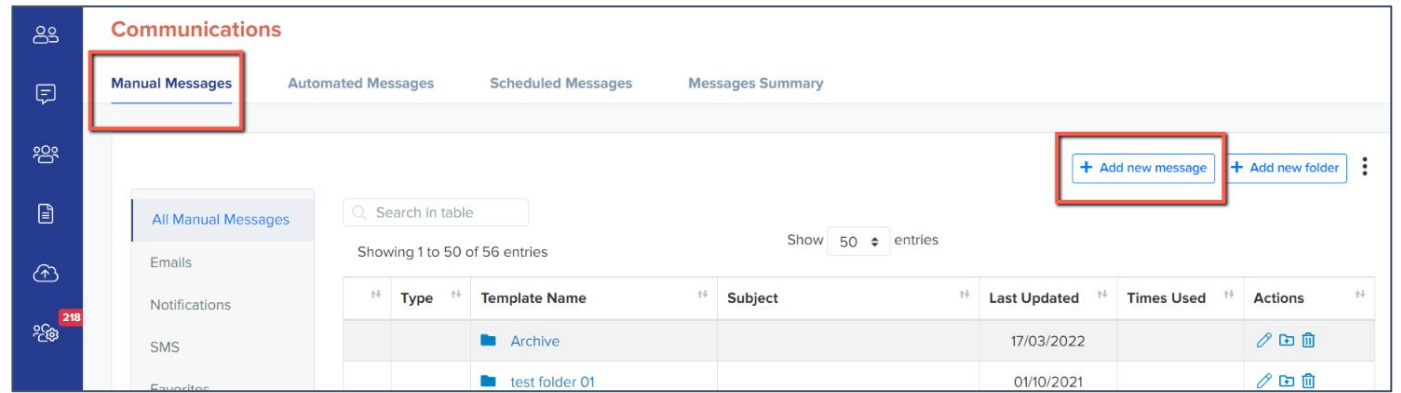
	Parent Welcome	Welcome to Applicaa Demo
--	----------------	--------------------------

This email contains their system-generated password and will be your first correspondence with them

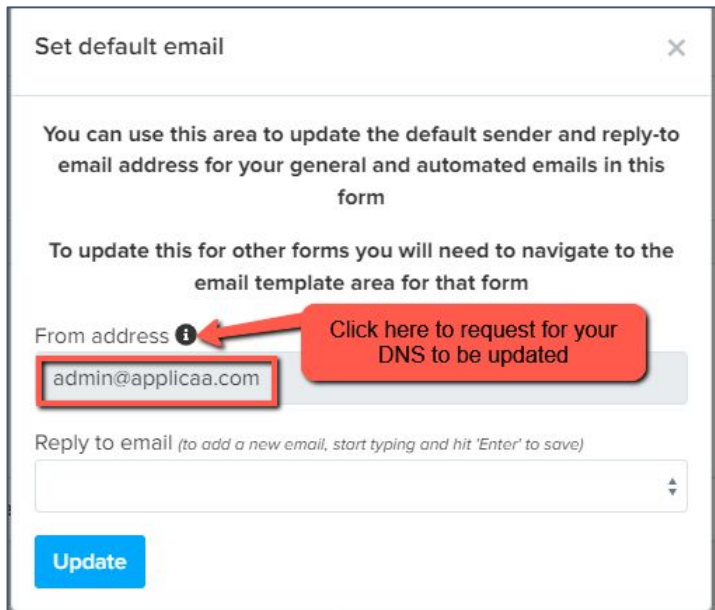
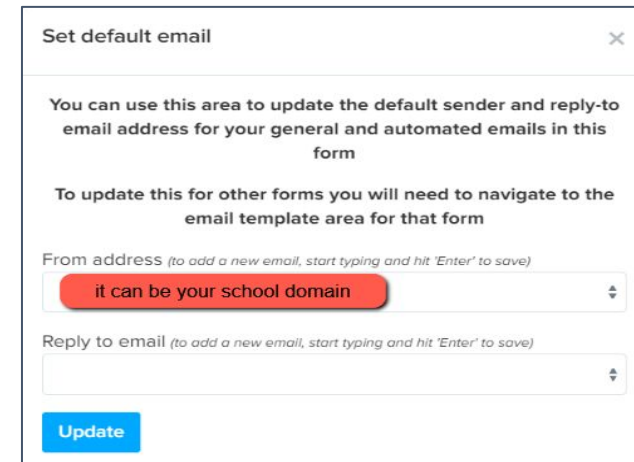
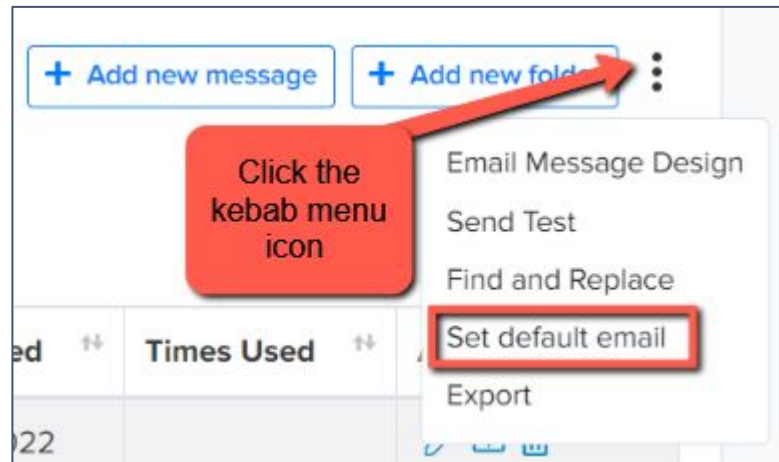
	Notify Parent Application Complete	{{STUDENT_FIRST_NAME}} {{STUDENT_LAST_NAME}} has completed their application to Green Abbey School
--	------------------------------------	---

This email notifies the parent they have successfully submitted the form - by default, it is configured for Post 16 so consider changing the wording to "we have received the completed admissions form for  
{{STUDENT\_FIRST\_NAME}}  
{{STUDENT\_LAST\_NAME}}

Create any manual templates now so they are set and ready to use later on in the cycle - future you will be grateful!



Check who the emails are being sent from and who the replies will come to - set your defaults here:



If you are seeing "[admin@applicaa.com](mailto:admin@applicaa.com)" in the From address, this means you have not requested a DNS update. You can request this by clicking this icon and adding the details for your IT Manager - it will then mean you can send emails from your own school domain!

Insert mail merge fields and add attachments as required to personalise your messages.

By using personalisation tokens, you can mail merge personalised content to your recipients.

**Mail Merge Field** Student First Name x **Insert Field** please remember to click "Insert Field"

Paragraph **B** U *I* [List Icons] [Link Icon] [Text Color] [Background Color] [Text Color] [List Icons] [Image Icon] [Quote Icon] [Table Icon] [Undo] [Redo] [Find] [Source] [Video]

Hi ;{{STUDENT\_FIRST\_NAME}},

Congratulations,

Thank you for completing your application for 6th form.

We would like to invite you to enroll on {{DATE}}.

On this day you must be here in person and you will be asked to select your subjects. You will only be able to enroll on courses where you have meet the entry requirements.

**You will need to on that day:**

1. Check your personal details.
2. Select your subjects
3. Meet with our senior member of staff on your enrolment will start on {{TIME}} and it will take place in {{ROOM}} If you have any questions please contact Mr Brown.

This can be done by phone on 5555 5555 55 ext: 555 or you can email on admin@demoschool.com

**Attachments**  
**+ Add Attachment** you can also add attachments if any

**Back** **Save**



You can also preview the email template if you want to see how it looks.



Preview Communication

Dear {{STUDENT\_FIRST\_NAME}} {{STUDENT\_LAST\_NAME}}

Below is your login details for {{SCHOOL\_NAME}}  
Email: {{STUDENT\_EMAIL}}  
Password: {{PASSWORD}}

{{LINK}}

Merged Fields/  
Token that  
system  
automatically  
populates

[Log in to your account](#) · [Visit School Website](#)

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Registered Address:  
23 Abdale Road  
Shepherd's Bush  
London W12 7ER

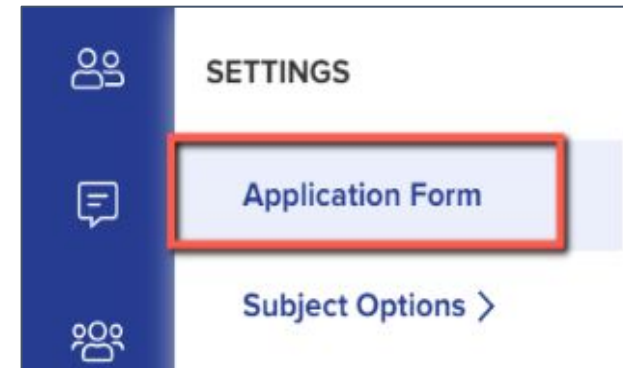
Powered by [applicaa](#)

Close



# Your application phases and settings

Navigate to **settings > application form > phase view** and turn off any phases not in use (offers).



Customise Application Journey

Easy View (Preview)

Advanced Step View

Phase View

You can also rename the Application Form phase to something more appropriate for your intake, if you like:

Customise Application Journey Step View Phase View Global Form Settings + Create Test Application

All Application Phases Sort Phases + New Phase

Phases	Category	Visible to Applicants	Visible to staff on Applicant Profile	Filter	Actions
2. Application Form	Form Questions	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
3. Offer	Offer	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

**Edit Step: Application Form**

Name: Admission Form

Description:

**Internal Applicants**

Lock form after submission

Disable submissions

**External Applicants**

Lock form after submission

Disable submissions

Stand alone

Trigger by condition

**Save**

**Phase: Admission Form**

**Step Name**

**Step 1: Child's Basic Details**

**Step 2: Parent/Carer**  
Please list parent or carers in order of priority, starting with the contact that should be contacted first in the emergency

Within step view, make any changes to questions/fields - have you got new User Defined Fields to add in? Are there questions you wish you'd asked applicants last cycle? Now is the time to add those in!

Navigate to **settings > application form** and click on the name of a step to open it.

Click “+ New Question” and you will be prompted to choose what you would like to add.

UDFs can write back to your MIS, so they are great for capturing extra data that you don't have to manually input - you'll find them under “Pre-defined questions and fields”.

You can also add questions in as “Custom Questions” - these will NOT write back to your MIS.

Here is a link to our [form customisation guide](#).

#### Add a new question



Pre-defined Question & Fields

MIS Compatible



Custom Question

Non-MIS Compatible

Explanation Text Block

Add paragraphs to the form so you can explain more details to applicants.

#### ▼ Sims User Defined Fields

<input type="checkbox"/>	student date	sims_udf_45	Date Picker	
<input type="checkbox"/>	Test UDF	sims_udf_4018	Dropdown Single Select	

Not seeing your **User Defined Fields**? This will mean you need to make an update in your MIS first and then re-integrate!

Add your UDFs in your MIS, then:

For SIMS, log into the A+ SIMS App - it will scan for updates and ask you to carry the updates over into A+.

For cloud-based MIS, go to settings > school settings > integration and click to Import UDFs.

General Settings   Staff Management   Role Management   **Integration**   MIS Settings

Bromcom credentials are valid.

Authorized READ  
permissions: Students YearGroups StudentContacts People Emails PersonAddresses Classes PreAdmission SurgeryDoctors UserDefinedFields UserDefinedFieldInstanceOptions CollectionAssociates YearGroupSubjectalConditions PreAdmissionStudents Languages StudentSchoolTransportInformation SENStudentNeeds SEN

Please make sure you also granted WRITE permissions:  
Third Party Write Back - Pre-Admission Students  
Third Party Write Back - Student Groups  
Third Party Write Back - User Defined Fields Data

The instructions can be found in this document:  
[View Document](#)

[Download Lookup Values](#)   [Verify Bromcom Credentials/Permissions Again](#)

Bromcom User Defined Fields

[Import UDFs](#)

Welcome back,  
sign in to continue to Admissions+  
SIMS App

Admissions+ Username or Email

Admissions+ Password

Admissions+ URL  
https:// .applicaa.com

Remember me

[SIGN IN](#)

Settings

[SIMS Settings](#) !   [Proxy Settings](#)

## SIMS In Touch:

This field is NOT active by default on Admissions+

If you use In Touch and would like to activate that field so it writes back to SIMS:

- go to the Parent/Carer step of your application form
- Click + New Question
- Click parent/carers contact details and select the In Touch question to add it to your form

**Add New Field**

Existing Properties Show long text

Search existing fields

**Addresses >**

**Parent/Carer contact details** ▾

- Please specify your relationship (...)
- Phone Work
- Should this contact be provided w...
- Translator required
- After the child starts school, this c...**
- Contact first language
- Priority
- Relationship
- Work Phone Number
- Should this contact be provided w...
- Contact priority source
- Place of work
- Job title
- National Insurance number
- Does this contact have legal pare...
- Authorized to Collect student fro...

**Parent/Carer address >**

**Telephones and Email Addresses >**

**Additional Contact Address >**

**Properties** | Calculated Properties | Property Groups

New Property


Showing 1 to 1 of 1 entries (filtered from 322 total entries) | Show 50 entries

Category	Apply For	Name	Code	MIS	Lookups imported?	Used in number of fields	Actions
Parent/Carer contact details	Guardian, OtherGuardian, Parent	After the child starts school, this contact should receive school communications via our parent mail system ie. emails and SMS text messages (for example absence messages, trip notifications, general information emails etc)	<b>in_touch_communication</b>	SIMS	Yes	0	


Check in settings > properties > properties to see what the name of your In Touch field is, and whether it is already active in your form.


Check the links to any policies in your Agreement and Consent step - sometimes it is necessary to remove old policies and add new ones to ensure the links are accurate.

**Agreement**

Policies 


Policies that student must read

Test Policy  **Check your links are working**

IT Policy  **Remove broken links**

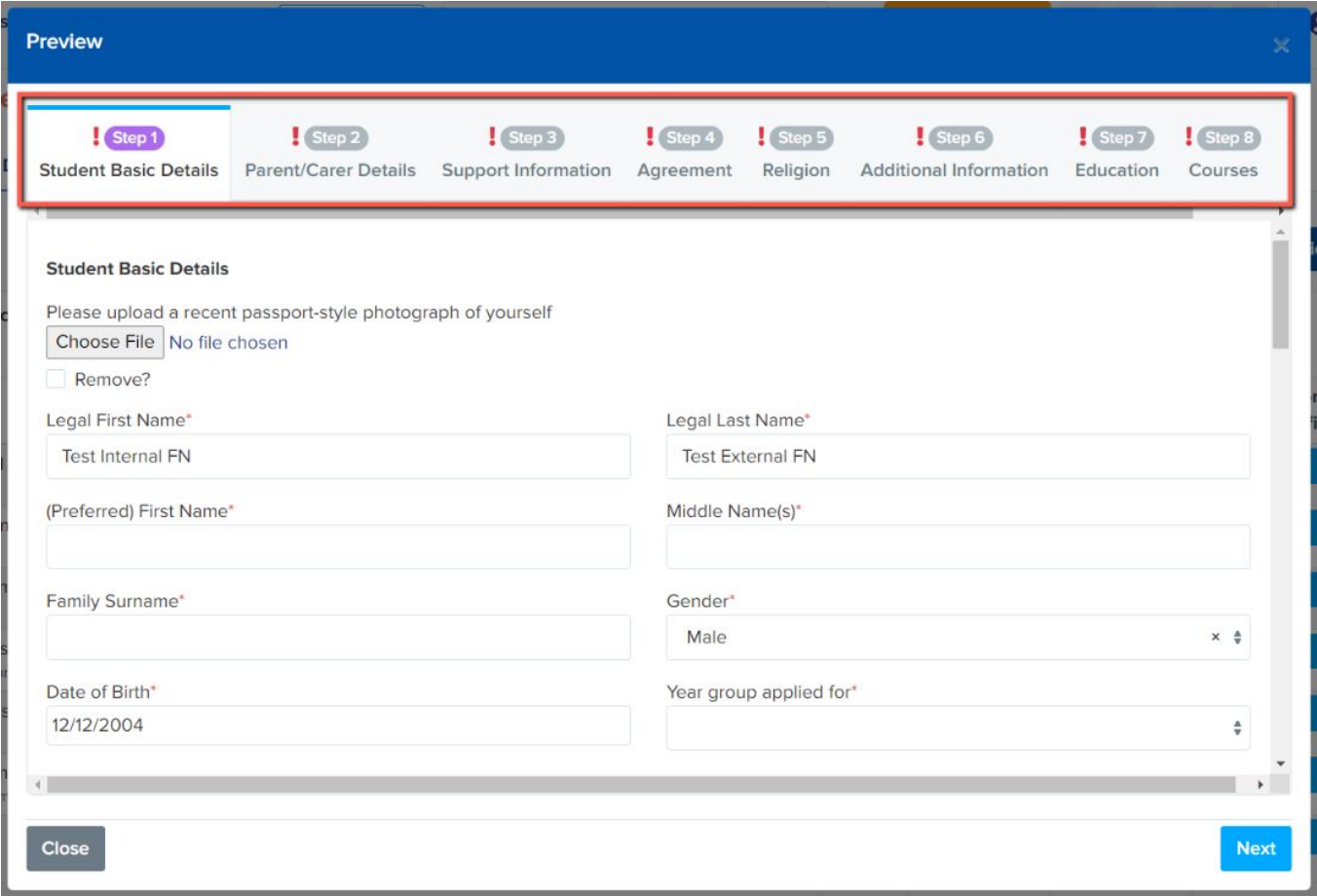
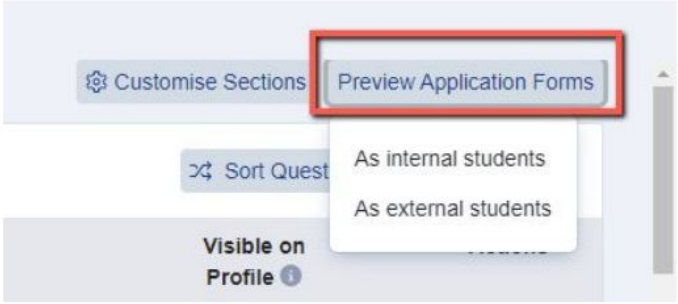
Policy title \*

No file chosen



Preview the whole application form as external students to see the form from the perspective of the parent and check if it is all working as expected.

Note: If you also have a nursery, any students progressing to reception from your nursery setting will be classed as internal students.





Configure your **address settings** so they migrate correctly into your MIS as per your school's setup.

Address Block Configuration ⓘ

Apply to Existing Addresses Report

Address 1 <line 1>

Address 2 <line 2>

Address 3 <line 3>

Town/City <post\_town>

○ ALL CAPS ⓘ ● Normal Case

County/State <postalcounty>

Country <country>

Postcode <postcode>

Enter a postcode to test:

2 Westfield Road, Wigginton, YORK, YO32

Test

Preview

Address 1 2 Westfield Road

Address 2 Wigginton

Address 3

Town/City York

County/State North Yorkshire

Country United Kingdom

Postcode YO32 2JF

Navigate to **settings > school settings > address mapping**.

Here is a link to our [guide](#).


You will see the option to configure your address format, test how it appears and apply it to all addresses already in your system to ensure they are formatted correctly ahead of your import!

# Configure your **properties** so they are correctly formatted for transfer to your MIS.

first name

Showing 1 to 2 of 2 entries (filtered from 377 total entries)

Show 50 entries

Category	Apply For	Name	Code	MIS	Lookups imported?	Used in number of fields	Actions
Basic Details	Student, Guardian, OtherGuardian, EnquiryUser, Parent, EnquiryChildren,	First Name	first_name	SIMS	No	200	

Title \*

First Name

Text format ! \*

none

**Texts**

none

Capitalise First Letters

ALL CAPS

all lower case

Navigate to **settings > properties > properties**.

Here's a [guide](#) to our properties area.

You will see the option to configure properties like Postcode formatting to ensure it is entered in ALL CAPS, or format First Name and Last Name to Capitalise First Letters, for example.

# Setting up open evenings and events

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We have updated the Events area significantly and the new functionality is now available.

See our updated guides [here](#)

## **Key features include**

Set sessions within Events

Cover multiple times and days

View registrants

View total attendees

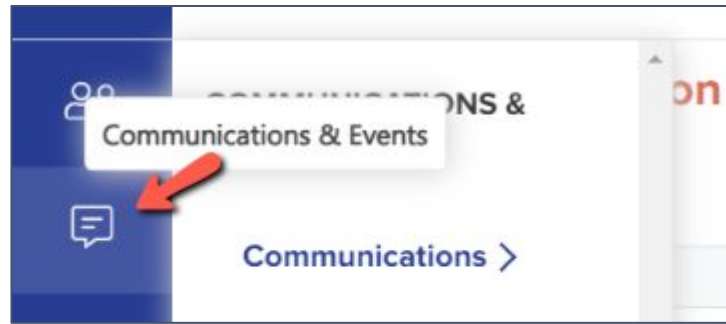
Track which events are published/ unpublished

Customisable question on registration

Filter based on question responses

Email templates & automated emails

# Accessing the Events module



Navigate to **communications and events > events**.

Click to create a new event and set your parameters: are you ready to publish the event and share the URL?

## Events

Events Event Guests Event forms

Actions	Date	Event	URL	Location	Visibility	Limit	Registrants	Invitees	Attended
 	> Friday 22 September, 2023 09:00 - 17:00	Parent's Evening test	<b>Public URL</b>  <a href="https://demo.applicaa.com/events/181">https://demo.applicaa.com/events/181</a>		<b>Unpublished</b> Test Year 12	Unlimited	2	4	1

Show 10 entries

Displaying 1 entries

< Prev 1 Next >

You can show events on your landing page, on student and parent homepages and can also share the link on your website or email it to people directly!

### Visibility

**Which forms does this event relate to?**

Apply for \*

Test Year 12 (2024/2025) ✕

Message to show when the event is fully booked

This event is fully booked!

Display number of tickets remaining

**Show the event form**  
[\(Click here to see example\)](#)

Login page for related forms

Student homepage

Parent's homepage for all parents

Parent's homepage based on application form

Parent's homepage based on the child's application form ⓘ

Parent's homepage based on enquiry child's suggested form ⓘ


**Show popup for the event on**  
[\(Click here to see example\)](#)

Login page

Student homepage

Parent homepage

To link an email to your event, navigate to your email templates area and go to “manual messages”. Create a new message and ensure the target audience is “Event”.

Manual Messages  Automated Messages Scheduled Messages Messages Summary

Edit Email Template

Set Up Advanced Settings Email Template

Communication Type \*  
Email

Subject Header \*  
Thank you for registering for this event.

Template Name ⓘ \*  
Event Email

Target Audience \*  
Event

Then, go back into your events area and you will be able to link the email template to your event

## Email & questions

### Enable prospective pupil question when parent apply

Mandatory

### Automated Email

Send automated event confirmation email to event registrants ⓘ

Thank you for your registration to our Open Evening

# Importing your Local Authority file

There is a guide to importing parents into Admissions+ on our Knowledge Base and you will find it [here](#).

On the **imports** area of your platform, you will see a sample CSV file which you can download and populate with your LA data.

You will then be able to import your data and this will create a system-generated password for each parent, which you will send to them in the Parent Welcome email.

Parents of twins will have one login, and will have access to forms for both children.

The screenshot shows the 'Imports' section of the Admissions+ platform. The page title is 'Year 7 Data Collection Admissions F...' and it includes a 'Knowledge Base' link. The 'Data' menu is open, highlighting 'Imports'. A progress bar indicates the steps: 'Select Type of Data', 'Select the Import Method', and 'Source of Data'. Below the progress bar, there are links to 'Admissions+ Import Guides', including 'User guide for importing LA Offers for Year 7 Data Collection', 'General video guide - updating existing applications via CSV', and 'General video guide - Importing new applicants (e.g. external Sixth Form Applicants)'. A form asks for an import name and what to update or import. Under the 'Users' section, a sample CSV file 'import parent sample.csv' is highlighted with a red box, and a red callout box points to it with the text 'Download this file and add your data to it'.

**Important: you MUST import your LA data straight into Admissions+. Please don't import the file into your MIS!**



All fields on the sample CSV can be useful to import, but the ones shown in bold are **mandatory**.

A	B	C	D	E	F	G	H	I	J
<b>Child First Name</b>	<b>Child Last Name</b>	<b>Child Birthday</b>	Child Gender	Child Current School	Child Unique Pupil Number	<b>First Name</b>	<b>Last Name</b>	Relationship	<b>Email</b>
Child 1 First Name	Child 1 Last Name	31/12/2006	Female	Demo School	1234567890	Parent 1 First Name	Parent 1 Last Name	Father	father1@applicaa.com
Child 2 First Name	Child 2 Last Name	31/12/2006	Male	Demo School	12345678956	Parent 2 First Name	Parent 2 Last Name	Mother	mother1241@applicaa.com

### Importing - step by step:

1. Click Data > Import > Start an import
2. Name your import, select “users” and “next”
3. Select “new users” (you will be prompted to select this) and “next”
4. Select parents (again, you will be prompted) and “next”
5. Choose “CSV”, then “next”, and then upload your file and click “next”
6. Complete the mapping step and click “next” to review the data and commence the import



*\*Use this selection for importing LA Offers for Year 7 Data Collection or Reception Admissions.*

Each column header below should be mapped to a property in Admission+. Some of these may be already been mapped based on their names. Anything that hasn't been mapped yet can be manually mapped to a property with the drop down menu. If you decide to not import a property just leave it unmapped and it will be ignored.

Data from your CSV needs to be mapped to the correct field on the right

Select type of children

Select application form

You are importing Internal/External

Tell the system where to put the data from each column of your CSV file

MATCHED	COLUMN HEADER FROM FILE	PREVIEW INFORMATION	ADMISSIONS+ PROPERTY
✓	Child First Name	Child 1 First Name Child 2 First Name	<input type="text" value="Child's First Name"/>
✓	Child Last Name	Child 1 Last Name Child 2 Last Name	<input type="text" value="Child's Last Name"/>
✓	Child Birthday	31/12/2006 31/12/2006	<input type="text" value="Child's Date of Birth / Birthday"/>
✓	Child Gender	Female Male	<input type="text" value="Child's Gender"/>

The import will then be complete and you'll be able to select all parents and click to "send welcome email" - this is the Parent Welcome email template which you checked earlier.

Parents will log in and complete your form, and you can track progress on your dashboard.

[Send Welcome Email](#) [Preview Email](#) [Edit Email Template](#)

### Tiles

 **30**  
Registered Students

 **28**  
Applications Complete

 **2**  
Incomplete

# Manually Adding Extra Parents and Children



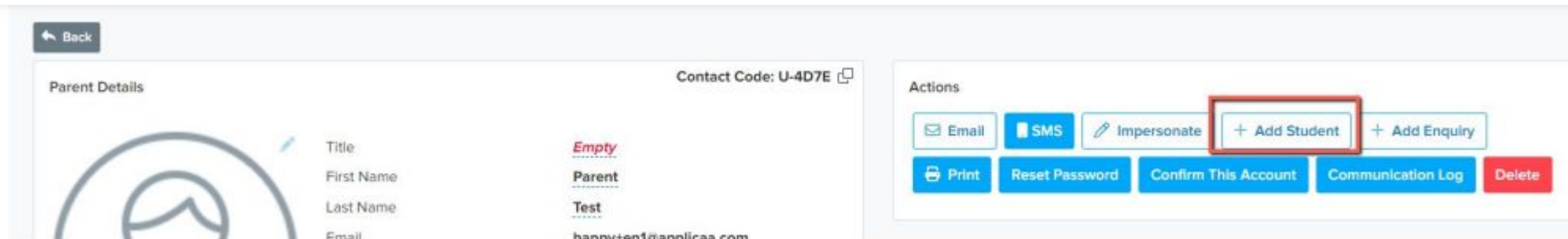
Often, extra students are offered places as the appeals process gets underway and offers are accepted/declined elsewhere.

You can either **manually add** extra parents and their children, or **import them via CSV** via the same method previously used.

The process for manually adding is covered step by step in the next slide.

The system will detect any users who already exist, so if you do opt to import new parents via CSV you can add their data to your existing file and re-import it - only the new parents will have accounts created and **no duplicates will be made.**

**Once you have added the parent, don't forget to add the child!**



### Manually adding, step by step:

1. Click “manage users” and select “manually add people”
2. Click “parent” and add their email address
3. Click “next” and add the parent’s first and last name, plus any optional fields if known
4. Click “save” and then “send welcome email”, followed by “done”
5. Search the name of the parent in the search bar at the top of your dashboard and click on them to load their profile
6. Click the “add student” button to add their child’ details and link them to the child
7. Click “save” and “done”

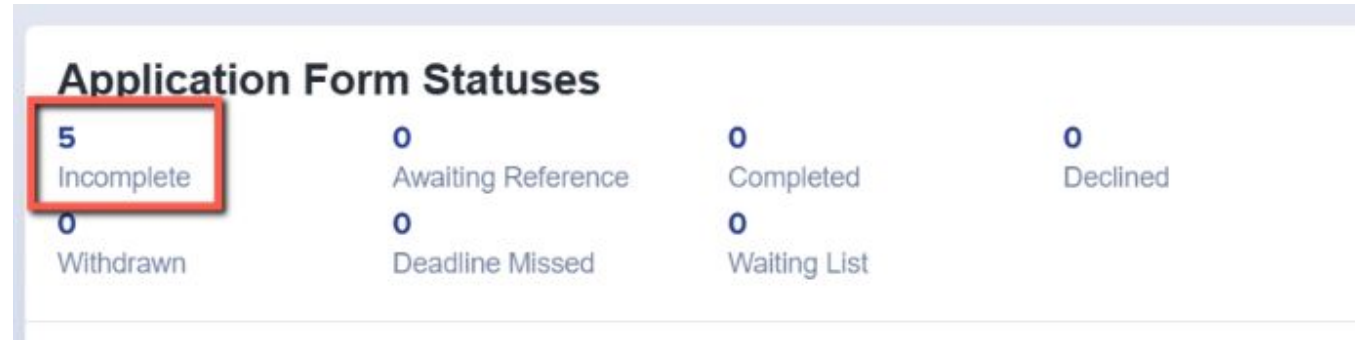
# Chasing Incompletes

You can chase incomplete forms by sending reminders to the parents - either manually, or by scheduling an automated chaser.

Click the “incomplete” status on your main dashboard.

Select them all using the checkbox and then click “communications” > “send email”.

You can then type a message and send to the parents of the selected children, or insert a premade manual template.



Change Application Status   Make Offer   Change Offer Status   Change Enrolment Status   Change Internal Status   Change Phase Status   Add to group   Remove from group   **Communications**   Reset Password

Change Colour   Bulk Update   Add to interview   Export To PDF   Confirm Account

Showing 1 to 7 of 7 entries   7 rows selected

Show 10 entries

<input checked="" type="checkbox"/>	ID	Student Code	First Name	Last Name	Birthday	Gender	Email/Username
<input checked="" type="checkbox"/>	20	NU7M	Deesha	Assani	05/07/2010	Female	kalpnabhudia@yahoo
<input checked="" type="checkbox"/>	21	JQNX	Deesha	Assani	05/07/2010	Female	mitesh.assani@gmail

School

- Send Email**
- Send SMS
- Send Reference Requests
- Send Custom Email to Referee
- Send Notification
- Send Student Welcome Email
- Send Parent Welcome Email

To schedule an auto-chaser, navigate to communications and events > communications > manual messages and click +New Message.

Set your initial configuration and move through the wizard to send the message “when an applicant does something” > “has been incomplete for a certain amount of time”.

When a student’s form meets these parameters, the email will then be triggered and sent to the parent automatically.

Set Up      Advanced Settings      Email Template

**Communication Type \***  
Email

**Subject Header \***  
Please complete admission form

**Sender Email \***  
admin@appliance.com

**Template Name \***  
Incomplete

**Target Audience \***  
Parent

**Reply-To Email** (to add a new email, start typing and hit 'Enter' to save) \*  
admin@appliance.com

**Template Description**

Set up how would like to send this email here

**When applicant does what? \***  
Automatically when an applicant does something

**When applicant does what? \***  
Has been incomplete for certain amount of time

**Select phase applied to \***  
Application Form

**Send after** 5 day(s) 0 hour(s) 0 minute(s)

Repeat email after every 5 day(s) until they submit

This may say "admission form" depending on your settings from earlier



# Importing data to your MIS

## Transferring data to and from your MIS

[Importing internal students from Bromcom to Admissions+](#)

[Data Transfer - Cloud School \(Progresso\)](#)

[How to import Incomplete applications to your MIS](#)

[How to import student and contact data into your MIS from Admissions+](#)

[Adding UDF's and Documents to Admissions+ SIMS Integration \(7mins\)](#)

[Data Transfer - SIMS](#)

[Which fields go to which places in SIMS? \(PDF\)](#)

[Importing students & data from SIMS App into Admissions+ \(5mins\)](#)

[Bromcom Training Webinar Recording \(1 hr\)](#)

The process of importing the completed data to your MIS varies.

Check the relevant guide on our [Knowledge Base](#) to see the steps specific to your MIS.

If you have any difficulties transferring your data, call us on **0208 762 0882**.

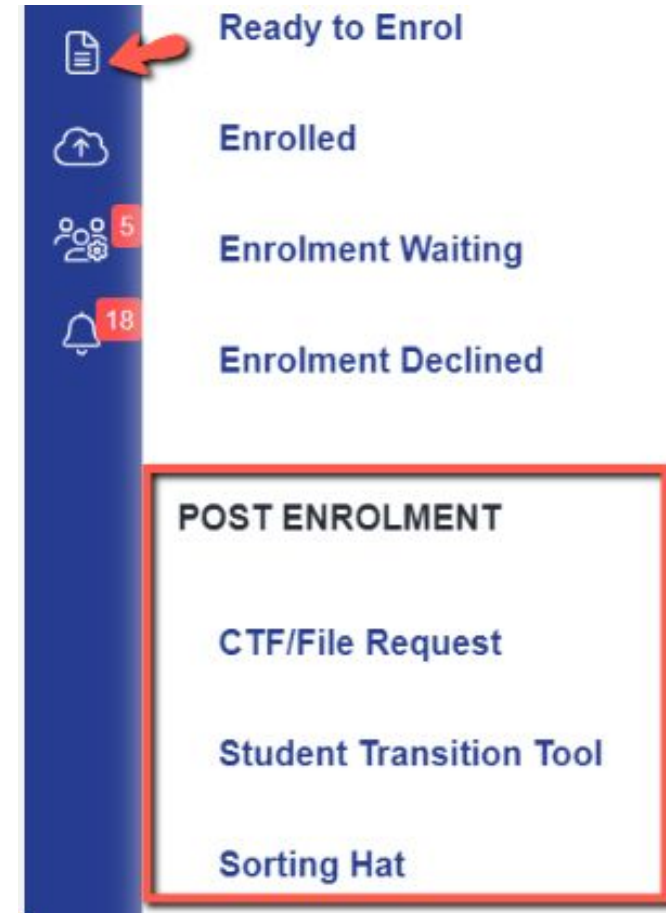


# Transition Features

These features are in the Post-Enrolment area of your platform, and though there are three features, the one most relevant for a Reception intake will be our **Sorting Hat** feature.

You'll find the comprehensive guide to our Transition Features [here](#).

[Join me for training & a demo of these features!](#)



The image shows a vertical navigation menu on the left with four icons: a document, a cloud with an upward arrow, a group of people with a gear, and a bell. To the right of the menu are four text labels: 'Ready to Enrol', 'Enrolled', 'Enrolment Waiting', and 'Enrolment Declined'. A red arrow points to the document icon. A red-bordered box highlights a sub-menu titled 'POST ENROLMENT' which contains three items: 'CTF/File Request', 'Student Transition Tool', and 'Sorting Hat'. The 'Enrolment Waiting' icon has a red badge with the number '5', and the bell icon has a red badge with the number '18'.

- Ready to Enrol
- Enrolled
- Enrolment Waiting
- Enrolment Declined

**POST ENROLMENT**

- CTF/File Request
- Student Transition Tool
- Sorting Hat

The sorting hat enables you to sort students into form groups and transfer those form group allocations to your MIS.

You can configure it to balance groups by a range of factors including gender, ethnicity, current school, SEN status and more.

You can also set parameters to pair certain students together, or set an “avoid” clause to keep particular students apart.

The feature calculates the best fit, based on the criteria you have set and you can manually move students to different groups or rerun the wizard as much as needed.

# Sorting Hat



What type of group are you creating?

I'm putting students into tutor/registration groups

I'm putting students into Houses

I'm creating some other kind of group

Import group names from your MIS/SIMS? ⓘ

[Back](#) [Continuosol](#)

How do you want to sort the groups?

Drag to rearrange the priority order of each factor you wish to use when sorting. You can delete any you don't wish to consider, or click on "New Criteria" to sort by a question on your application form.

Criteria	
Gender	<input type="checkbox"/>
Ethnicity	<input type="checkbox"/>
Current School	<input type="checkbox"/>

**Group Allocations**

[View Totals](#) [Reset All](#) [Allocate Students](#) [Transfer to MIS](#) [Export List](#)

Once you've set your conditions, select all students using the checkbox

Set other criteria here: who should they be paired with and who should they be separated from?

Click to allocate the students, reset if you need to start again, or transfer to your MIS once you're happy!

<input type="checkbox"/>	Student Name	Gender	Ethnicity	Current School	Pair With?	Avoid?	Proposed Group	Lock
<input type="checkbox"/>	Test Karianne Test Hammes	Female	WR0M	Applicaa Demo			Empty	<input type="checkbox"/>
<input type="checkbox"/>	Test Spencer Test Dickinson	Male	BOTH	Balgowan Primary School			Empty	<input type="checkbox"/>
<input type="checkbox"/>	Test Vince Test Jones	Male	WBRI	Applicaa Demo			Empty	<input type="checkbox"/>

# Update Staff Users

Check your list of staff users, particularly if you have had a change in personnel over the summer.

Ensure any staff who no longer work there are removed, and that new colleagues are added.

Set your Key Contacts - anyone set as a Key Contact will receive information from us such as important system updates, invitations to events etc (we send these by email).

## Settings > School Settings > Users

Users

Permission Reset password Send Welcome Email Disable Enable Delete Import users + Add User Manually

Search in table Show 50 entries 1 to 45 of 45 entries Prev 1 Next

Name	Email Address	Job Role	Role	Key Contact	Status	Welcome Email
Test: A1	oanh+1staffa@applicaa.com	Admissions Manager / Director	View All		Deactivated	Not sent

Job Role: Admissions Manager / Director

Permission: Admissions

Key contact

Enable staff

Form types they can access

all  specific

Cancel Update

A+

Year 12 Admissions Admissions Y

SETTINGS

Application Form

Subject Options >

Form Settings >

School Settings v

General Settings

**Users**

Permissions

Integration

Payment & Fees

Unsubscriptions

FAQs

Address Mapping

Enrolment Settings

# Earn Rewards

Use your Referrals button to introduce us to other schools, and we will reward you!

For every school you refer, who then joins us:

Your school will receive 10% discount on their next renewal, and the school you refer will receive a 10% sign-up discount.

You will personally receive a £50 Amazon voucher!

Sixth Form Admissions 2025/2026... Knowledge Base

**Referrals! Earn £50 Amazon Voucher**

**Referrals & Billing**

Referrals & Billing Invoices

**Saving made for renewal**

0%  
-£0.0

**Make referral**

Your personal referral code:

Your code has been used: 0 time

**Personal rewards: x0 £50 Amazon Voucher**

[See your recent referrals](#)

The background features a central light blue hexagon. To its top-left is a grey hexagon, and to its top-right is an orange parallelogram. Below the central hexagon are three smaller hexagons: a dark blue one on the left, a light blue one on the right, and a very small light blue one at the bottom center.

**Do you have any questions?**



**THANK YOU**