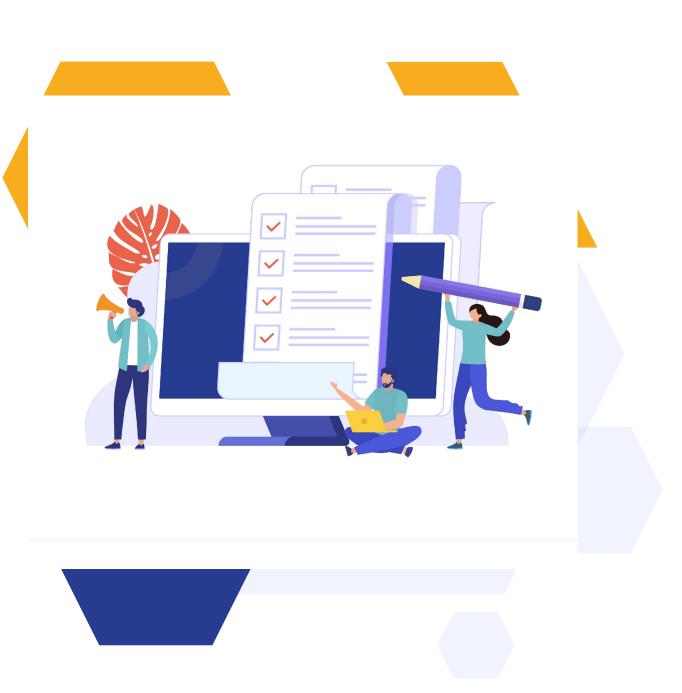
## **CTF Wizard**

### Year 7 (and Year 12)



#### CONTENTS

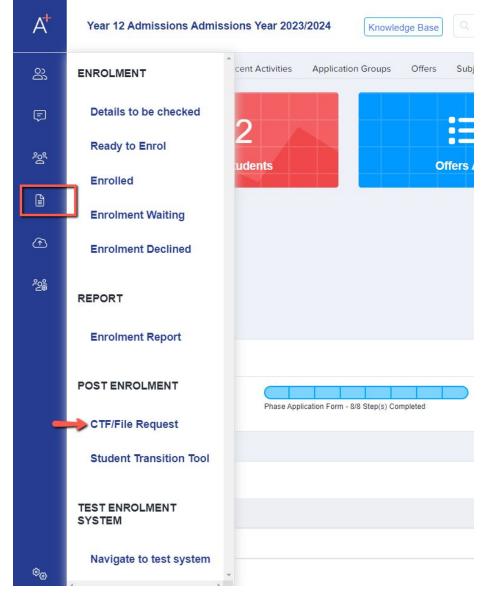
- 1 Overview of CTF/File Request Area
- 2 How to set the wizard up
- 3 ...continued
- 4 Tracking your requests
- 5 Re-requesting and sending chasers

#### **OVERVIEW OF CTF WIZARD**

CTFs are still transmitted from one school to another via your usual channel (School to School).

The CTF/File Request area is where you can make the requests to the previous schools and keep a record of whose files have been received.

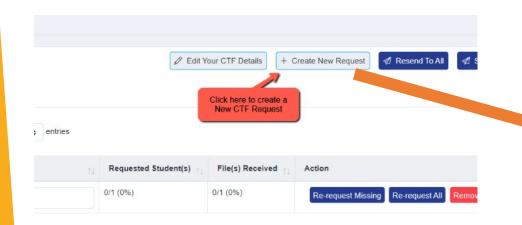
You'll find it here

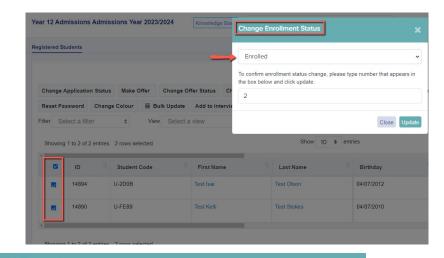


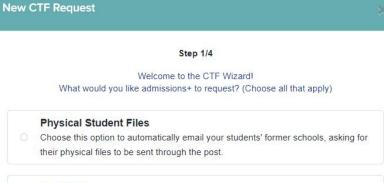
### 2 HOW TO SET IT UP

The first thing you need to do is mark your applicants as "enrolled".

Then click "create new request" on the CTF page, where you can choose whether you want to request CTFs, physical files or both.







#### **CTF** Files

 Choose this option to automatically email your students' former schools to request their electronic files (known as CTF files).

#### Both

Choose this option to automatically email your students' former schools to request both their physical files and CTF files. Add the address for your school, and the details of the best contact at your school for CTFs. If you search by Postcode, it will do an address lookup for you and autofill the other fields.

	Ste	ep 2/4	
Please enter the maili for new students to be	ng address where you would like physical files sent	Tell us about the perso (possibly your Data M	on who processes CTF files at your school anager?
Street Address*	1 Westwood House	Full Name*	Jeff Clark
	47 Old Devonshire Road	Title*	Data Manager
City*	LONDON	Email Address*	jeff@applicaa.ac.uk
State/Province		Phone Number*	020 7777 2222
Zip/Postal Code*	SW12 9RF		
Country*	United Kingdom 🗸		

Note: for GDPR compliance, no students' names are included in the email. The school has to click the embedded link to view the names of the students and the link only works for the named recipient. The email contents will then appear and you can amend this to your own wording. Fields which appear like {(this)} are mail merged for your convenience!

				Ste	p 3/4									
	Below	w is what the	text of	your requ	ests will	look lik	e. Fee	I free	to edit	t it.				
To *														
SCHOOL_EMAIL														
Subject *														
CTF/ Student File F	Request													
From *														
test@applicaa.com	1													
Content *														
Paragraph ~	<b>B</b> <u>∪</u>	$I \equiv$	≡ ≡	≡	<del>5</del> Ø	A	~ A⁼	~	A1 ~	:=	1=	<b>.</b>	- 66	:
Dear colleague														
Dear colleague,														
Dear colleague, Our school has jus	t accepted or	ne or more	of your fo	rmer stud	lents wh	o wi <mark>ll</mark> b	e short	ly jo	ining us	s at the	e star	t of the	term.	
Our school has jus Could you please s	send us both	their physi	cal files, a	s well as	their ele	ctronic	°CTF	files	at you	r earlie	est co	onvenie		
Our school has jus	send us both which you wi	their physi	cal files, a	s well as	their ele	ctronic	°CTF	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please s Our DFE Number, {{DFE_NUMBER}}	send us both which you wi	their physi II need whe	cal files, a an sendin	s well as	their ele	ctronic	°CTF	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please s Our DFE Number, {{DFE_NUMBER}} Our postal address	send us both which you wi	their physi II need whe	cal files, a an sendin	s well as	their ele	ctronic	°CTF	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please s Our DFE Number, {{DFE_NUMBER}} Our postal address {{ADDRESS_LINE	send us both which you wi s for the phys _1}}	their physi II need whe	cal files, a an sendin	s well as	their ele	ctronic	°CTF	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please s Our DFE Number, {{DFE_NUMBER}} Our postal address	send us both which you wi s for the phys _1}}	their physi II need whe	cal files, a an sendin	s well as	their ele	ctronic	°CTF	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please s Our DFE Number, {{DFE_NUMBER}} Our postal address {{ADDRESS_LINE {{ADDRESS_LINE {{POSTCODE}}}	send us both which you wi s for the phys _1}} _2}}	their physi II need whe	cal files, a en sendin	s well as g the CTF	their ele	ctronic the DF	, "CTF E's "Sc	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please e Our DFE Number, {{DFE_NUMBER}} Our postal address {{ADDRESS_LINE {{DRESS_LINE {{POSTCODE}} Please feel free to	send us both which you wi s for the phys _1}} _2}}	their physi II need whe	cal files, a en sendin	s well as g the CTF	their ele	ctronic the DF	, "CTF E's "Sc	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please s Our DFE Number, {{DFE_NUMBER}} Our postal address {{ADDRESS_LINE {{ADDRESS_LINE {{POSTCODE}} Please feel free to {{FULL_NAME}}	send us both which you wi s for the phys _1}} _2}}	their physi II need whe	cal files, a en sendin	s well as g the CTF	their ele	ctronic the DF	, "CTF E's "Sc	files	at you	r earlie	est co	onvenie		
Our school has jus Could you please e Our DFE Number, {{DFE_NUMBER}} Our postal address {{ADDRESS_LINE {{DDRESS_LINE {{POSTCODE}} Please feel free to	send us both which you wi s for the phys _1}} _2}} contact me a	their physi II need whe	cal files, a en sendin	s well as g the CTF	their ele	ctronic the DF	, "CTF E's "Sc	files	at you	r earlie	est co	onvenie		

### **2 SENDING REQUESTS**

Finally, select which schools you would like to send the request to. It will show you in brackets the email address, and the number of students from that school.

Click "save" to complete the wizard and then refresh your page to view the summary.

ile T	racking Summ	ary		0	Edit Your CTF Details	Create New Request	4 Resend To Al	4) Send
Su	mmary by sch	ools Summary by s	tudents					
_				Show 1	a entries			
inov	ing 1 to 1 of 1 e	intries		2004	o e entras			
D.	School +1	Phone Number 11	Email Address	Postcode ++	Requested Student(s)	File(s) Received ++	Action	
	Annemount	2084552132	headteacherdiar	N2 0QN	0/2 (0%)	0/2 (0%)	Re-request Missing	Re request AT

			Step 4/4	
			Select school and students	
			Selected 2 student(s) Show All e entries Search:	
5	First Name	Last Name	Date of birth	
	Annemount Sc	hool (headteacher	Bannemount.co.uk) (2)	-
	Test Mason	Test Harris	2009-02-01 b	
	Test Susanna	Test Anderson	2012-12-09	
5	Beths Gramma	w School (mrblygh	ton/l/beths.bexley.sch.uk) (1)	+
0	Cambridge Scl	hool (adminificamb	ridgeJbhf.sch.uk) <b>(1)</b>	+
5	Cardinal News	nan Catholic Scho	ol (s.dunsmore(icnos.co.uk) (1)	+
0	Foxyards Prim	ary School (infoith	oxyardsacademy.com) (1)	+
0	Gunter Primary	y School (adminilig	junter,bham,sch.uk) (1)	+
n.	Kingsmead Sci	hool (head/0kingsr	nead.derby.sch.uk) (1)	+
0	Redcliffe Scho	ol (office@redcliffe	school.com) (1)	+
0	Richmond Pari	k Academy (njiwa)	trichmondparkacademy.org) (1)	+
U	Taibot Heath S	ichool (icradick@ta	(botheath.org) (1)	+
0	Tapton School	(enquiries@tapton	school.co.uk) (2)	+
0	The Grey Coat	Hospital (info@gd	horguki (2)	+
~	The Palmer Ca	thalir Aradamu in	Heeditee academá PB	+
Sho	wing 1 to 39 of 3	99 entries 3 rows	selected Provious	Next

Select them all using the checkbox on the top left of the table, and press "send". A message should then appear to say the request has been sent.

t En	rolment						
le Red	quest						
	king Summary hary by schools Summary b	oy students				Create New Re	quest Resend To All A S
/ing	1 to 5 of 5 entries 5 rows selected	Phone Number	Si Email Address	10 ¢ entries	Requested Student(s)	File(s) Received Action	the request
	Abc School 🗹				0/1 (0%)		st Missing Re-request All
L		20813455678	info@abc.sch.uk	YO21 IJF		Re-reque	st missing Re-request Air Acentiv
I	Colegio Hispano Britanico 🗹	20813455679	info@hispani.sch.uk	W1 3DJ	0/1 (0%)	0/1 (0%) Re-reque	st Missing Re-request All Remov
	Duchy Demo 🖸	20813455611	admin@duchy.sch.uk	SW19 2DA	0/1 (0%)	0/1 (0%) Re-reque	st Missing Re-request All Remov
	Green Abbey School 🕑	20813455345	admin@greenabby.sch.uk	CR1 1EJ	0/1 (0%)	0/1 (0%)	st Missing Re-request All Remov
	My Montessori 🖸	20813489675	admin@monts.sch.uk	CR8 1JA	0/1 (0%)	0/1 (0%)	st Missing Re-request All Remov

Note: if the email address or telephone number for any of the schools is incorrect, you can click to edit and save the changes on the Phone Number or Email Address field.

#### **TRACKING YOUR REQUESTS**

Select "summary by students" to view the name and status of each applicant. Here you can tick to mark receipt of their files and you can see the status of each request.

Year 12 Admissions Admis	sions Year 2023/2024	Knowledge Base				Refer a friend! 🖋	🖗 🕹 🖬 🧍	Applicaa Admin
Post Enrolment								
CTF/File Request								
File Tracking Summary					Ø	Edit Your CTF Details + Cre	ate New Request	send To All 🛷 Send
Summary by schools	Summary by students	3		View Reque Status	est		this to search r a student	
First Name	Last Name	School	Date of birth	Date Requested	Request Status	Check if file(s) re		Action
Aemilia	Zinsmeister	Green Abbey School	22/12/2007		received	CTF Files	Physical Files	Remove
Arnoldo9258	Lowe9258	Duchy Demo	04/05/2012		pending	CTF Files	Physical Files	Remove
Chauncey8330	Lubowitz8330	Colegio Hispano Britanico	17/01/2010		pending	CTF Files	Physical Files	Remove
Test Glenna	Test Zieme	My Montessori	21/03/2013		pending	CTF Files	Physical Files	Remove
Test Tom	Test Abernathy	Abc School	19/10/2012		sent	CTF Files	Physical Files	Remove
Showing 1 to 5 of 5 entries							Click here to delete request	Previous 1 Next

#### Then click back to "summary by schools" where you will see how many files are missing/received as a fraction and a percentage.

Year 12	Admissions Admissions Year 2	023/2024	Knowledge Base			Refer a friend!	🖌 🕼 💈 🗐	📫 😫 Applicaa Admin
Post E	nrolment							
CTF/File F	Request							
File Tra	cking Summary					C Edit Your CTF Details	+ Create New Request	Resend To All 🖪 Send
Sum	mary by schools Summary	by students						
Showin	g 1 to 5 of 5 entries		SI	now 10 ¢ entries				
0	School	11 Phone Number	Email Address	1↓ Postcode		File(s) Received	11 Action	
	Abc School 🖸	20813455678	info@abc.sch.uk	YO21 1JF	No files received yet	0/1 (0%)	Re-request Missing	Re-request All Remove
Ö	Colegio Hispano Britanico 🖸	20813455679	info@hispani.sch.uk	W1 3DJ		0/1 (0%)	Re-request Missing	Re-request All Remove
	Duchy Demo 🖸	20813455611	admin@duchy.sch.uk	SW19 2DA	0/1 (0%)	0/1 (0%)	Re-request Missing	Re-request All Remove
	Green Abbey School 🖸	20813455345	admin@greenabby.sch.uk	CR1 1EJ	0/1 (0%) All files received	1/1 (100%)	Re-request Missing	Re-request All Remove
	My Montessori 🖸	20813489675	admin@monts.sch.uk	CR8 1JA	0/1 (0%)	0/1 (0%)	Re-request Missing	Re-request All Remove
Showin	g 1 to 5 of 5 entries							Previous 1 Next

#### **7 HOW TO SEND CHASER REQUESTS**

#### Select the school(s) you wish to resend the request to and select "resend to all".

st E	nrolment						
/File F	Request						
le Tra	acking Summary					C Edit Your CTF Details	+ Create New Request 🖪 Resend To All
C	anani bu ashasia - Summari	hu dudanta					~
sun	nmary by schools Summary	by students				n	Click here to esend the request
owin	ng 1 to 5 of 5 entries 4 rows selected		SI	how 10 \$ entries			
0	School	Phone Number	Email Address	Postcode	Requested Student(s)	File(s) Received	Action
0				Postcode		14	*
	Abc School 🗹	20813455678	info@abc.sch.uk	YO21 1JF	0/1 (0%)	0/1 (0%)	Re-request Missing Re-request All
	Colegio Hispano Britanico 🗹	20813455679	info@hispani.sch.uk	W1 3DJ	0/1 (0%)	0/1 (0%)	Re-request Missing Re-request All
2	Duchy Demo 🖸	20813455611	admin@duchy.sch.uk	SW19 2DA	0/1 (0%)	0/1 (0%)	Re-request Missing Re-request All
2	Green Abbey School 🕻	20813455345	admin@greenabby.sch.uk	CR1 1EJ	0/1 (0%)	1/1 (100%)	Re-request Missing Re-request All Re
	My Montessori 🖸	20813489675	admin@monts.sch.uk	CR8 1JA	0/1 (0%)	0/1 (0%)	Re-request Missing Re-request All
						Click here to request	

You can also just re-request those files which are yet to be received, by clicking "Re-request Missing".

# THANK YOU

We hope you have found this guide useful. To book training, please contact your CSM